

Eaton's Matching Gifts Program

Matches gifts made by Eaton employees, retirees, and directors, to all approved 501(c)(3) organizations, at a rate of \$.50 on the dollar.

PART 1: To be completed by Donor and forwarded to the Donor's selected organization.

Donor's Name

First Middle Initial Last

Phone Number

Email Address (if applicable)

Home Address

Street Address

City, State, and Zip Code If New Address Check Here

Contribution

Name of Recipient Organization

Form of Gift (check one): Cash Check Credit Card Securities

Contribution (Minimum of \$25) Date of Gift

If securities, name and type of issue, number of shares

Special purposes, if any, of contribution

I authorize the recipient organization to report this gift to Eaton for the purpose of qualifying for a company matching gift. I certify that I have read the guidelines set forth in the Matching Gifts brochure, and that this contribution is fully eligible under the guidelines, that this is entirely my personal contribution and does not represent a payment directly or indirectly for services, tuition, religious purposes, or for an otherwise ineligible organization.

Signature of Donor

PART 2: To be completed by Donor's selected organization and mailed to Eaton.

Legal Name of Recipient Organization

EIN (Tax ID) # (Required)

Name of Accrediting Body *Educational Institutions Only

Mailing Address

Street Address

City, State, and Zip Code

Country

Date Gift Received \$ Amount of Gift

Certification

I certify that the gift described above was received. I further certify that this contribution does not represent a payment directly or indirectly for services, tuition, religious purposes, or for an otherwise ineligible organization.

Signature of Officer/Director of Organization Date

Print Name and Title

RETURN COMPLETED FORM TO:

| | |
|-------------------------------------|--------------------|
| Matching Gifts Administrator | Questions? |
| Eaton | Call: 440.523.4986 |
| Mail Code 4T | Elizabeth Lipstreu |
| 1000 Eaton Blvd. | Gift Matching |
| Beachwood, OH 44122 | Administrator |

***Please DO NOT send copies of personal checks!**



Who Can Participate?

Individuals associated with Eaton who are:

- Eaton Employees
- Retired Employees
- Present or former directors

Spouses are not eligible to participate.

How Much Can Be Contributed?

The minimum gift is \$25.

The maximum total gift, per individual, that will be matched in a calendar year is \$5,000.

What Can Be Contributed?

Personal cash/check/credit card contributions paid, not merely pledged, are eligible for the match, as well as securities having a quoted market value. The value of securities shall be determined on basis of the closing price on the day on which the gift was made. Donations must be charitable contributions by the individual for federal income tax purposes.

What Are The Program Limitations?

Only the tax-deductible portion of gifts will be matched. The organization must apply the matching funds to the same program as the donor's gift. The donor may receive no goods or services of value in exchange for a contribution to an organization.

What Gifts Will Not Be Matched?

Gifts to churches or religious organizations are not eligible for matching gifts. Gifts that are collections for walk-a-thons, fundraising activities, etc. are also not eligible.

For any questions on the eligibility of an organization, please contact Eaton's Matching Gifts Administrator directly.

How Do I Apply for a Matching Gifts?

Fill out this form and mail the completed form and your contribution to an eligible institution of your choice.

TO RECEIVE MATCHING FUNDS, THE DESIGNATED INSTITUTION SHOULD COMPLETE AND SIGN PART 2 AND RETURN THE FORM TO:

Matching Gifts Administrator

Eaton
Mail Code 4T
1000 Eaton Blvd.
Beachwood, OH 44122

Following verification that your institution qualifies for a matched contribution, Eaton will send a check on your behalf to the organization, and you will receive notice that the payment has been made. Matching gifts are processed on a monthly basis.

***Please DO NOT send copies of personal checks!**

What Organizations Are Eligible?

To qualify for matching funds, organizations must be approved by Eaton's Charitable Contributions Committee, as well as be recognized by the Internal Revenue Service as a tax-exempt public charity under 501(c)(3) of the IRS Code.

EDUCATIONAL INSTITUTIONS EXAMPLES

- Primary schools
- Secondary schools
- College preparatory schools
- Technical institutions
- Two-year junior and community colleges
- Colleges and universities
- Professional and graduate schools

ARTS AND CULTURAL ORGANIZATIONS EXAMPLES

- Museums
- Theaters
- Public Broadcasting
- Science Centers
- Zoological Organizations
- Arboretums
- Land Conservancies

Arts and cultural organizations must provide tax exemption verification 501(c)(3) documentation

HEALTH & HUMAN SERVICES EXAMPLES

- American Cancer Society
- American Heart Association
- American Red Cross
- ASPCA's
- Boy/Girl Scouts of America
- Habitat for Humanity
- Salvation Army
- United Way
- World Vision
- Wounded Warrior Project

Health & Human Services organizations must provide tax exemption verification 501(c)(3) documentation.

Eaton reserves the right not to match gifts to any organization that it may determine is not an appropriate recipient for charitable funds. The Company may suspend, change, revoke or terminate this program at any time except with respect to employee contributions already made.