



Nelnet Foundation Matching Gift Program

We'll help your donation do even more good.



Guidelines

Eligible Donors

All full-time and part-time associates with at least six months of service and all internal/external board members are eligible for the Matching Gift Program.

Eligible Organizations

Eligible organizations are: 501(c)(3) not-for-profit organizations (excluding religious organizations), accredited primary and secondary schools, and accredited two-year or four-year public or private colleges, universities, graduate or professional schools. Recipient institution(s) must be located in the United States or one of its possessions and must be recognized by the Internal Revenue Service as tax-exempt and designated a public charity under Section 501(c)(3) of the IRS Code or as an instrumentality of a state or local government as provided by 170(c)(1) of the Code.

Contribution Limits

The minimum donation is \$100 to qualify for the program. Nelnet will match dollar for dollar (1:1) donations to 501(c)(3) organizations (excluding religious organizations), up to \$1,000 per eligible organization. For educational institutions devoted to K-12 or higher education, Nelnet will provide a 3:1 match for each donation. The maximum annual total match per associate (combined contributions to 501(c)(3) organizations, higher education institutions, and K-12 educational institutions) may not exceed \$25,000 per calendar year. Contributions must be a paid personal donation from a Nelnet associate. Personal donations made with stock, including Nelnet stock, to an eligible organization are accepted. Life insurance, beneficiary payments, or other property do not qualify. Nelnet's Matching Gift Team will accept forms at any time, and will make payments quarterly. In order for year-end donations to count, the donor and recipient sections of this form must be received by Jan. 15 of the following year.

Ineligible Gifts

- Contributions collected from ineligible donors and submitted by an eligible donor to be matched.
- Contributions that result in the donor or family member receiving a tangible benefit or return (e.g. to secure certain season tickets).
- Contributions to religious organizations whose programs' principal purpose is to promote a particular faith, creed, or doctrine.
- Contributions to political organizations, causes, or campaigns.
- Pledges of future financial support.
- Tuition, books, or student fees due to alumni groups, clubs, fraternities, sororities, etc.
- Gifts-in-kind.
- Deferred gifts (e.g., annuities, charitable remainder trusts), bequests, or insurance premiums that name the organization as beneficiary.

Please direct all inquiries regarding the Matching Gift Program to NelnetGivesBack@nelnet.net

Donor (To be completed by donor.)

Donor name _____

Donor address _____

City _____ State _____ Zip _____

Daytime phone _____

Email address _____

Gift amount _____

Name of recipient organization _____

City/state of recipient organization _____

Educational institution

501(c)(3) organization

I hereby confirm that I have been a full-time or part-time associate for at least six months and/or a board member of Nelnet and that the above contribution is not for payment of tuition, payment for any services or benefits received, or for any other prohibited purpose under the Matching Gift Program. I authorize the above institution to report this gift to Nelnet for the purpose of applying for a matching contribution under the Matching Gifts Program.

Donor signature _____ Date _____

Recipient (To be completed by recipient organization.)

Federal tax identification number _____

Organization name _____

Organization mailing address _____

City _____ State _____ Zip _____

Phone _____

Gift amount received _____

Tax-deduction gift amount _____

Make checks payable to _____

I hereby certify that the gift described above was received and that this organization is recognized by the Internal Revenue Service as tax-exempt and designated a public charity under Section 501(c)(3) of the IRS Code, or as an instrumentality of a state or local government as provided by 170(c)(1) of the Code. I also certify that the gift was not for payment of tuition, payment for any services, or benefits received or for any other prohibited purpose under the Matching Gifts program.

Officer's signature _____ Officer's name _____

Officer's title _____ Date _____

Email this completed form with 501(c)(3) certification to: [Nelnet Matching Gift Team - NelnetGivesBack@nelnet.net](mailto:NelnetMatchingGiftTeam - NelnetGivesBack@nelnet.net)

