

OG&E College Matching Gifts Program Guidelines

Eligible Donors

- Full-time members of OGE Energy Corp. and subsidiaries,
- Retired members,
- Directors and Directors Emeriti, or
- Spouses, widows or widowers of the above

Eligible Recipients

Educational institutions that meet the following criteria are considered eligible:

- Located in the United States
- Four-year college or university
- Graduate school
- Junior college offering at least a two-year program of college-level studies
- Listed as an accredited school in the Department of Education's Database of Accredited Postsecondary Institutions and Programs ([DAPIP](#))

Eligible Contributions

The OGE Energy Corp. Foundation will match contributions dollar-for-dollar, made by eligible donors using their personal funds in the form of cash, check or credit card within the following limits:

Minimum Gift: \$10

Maximum Gift: \$2,500 per eligible donor, per calendar year

- The value of securities will be determined by the Foundation at the last sale or published bid price on or before the date of the gift.
- Eligible donors may give multiple gifts to any number of eligible schools subject to the minimum and maximum amounts.
- Each matching gift by the Foundation will be for the same purpose as that of the donor's gift. If no purpose is specified by the donor, then the matching gift made by the Foundation will be unrestricted.
- Gifts must be made to an eligible school or to another tax-exempt fund which is for the sole purpose of using all funds it receives for the benefit of that school.
- Gifts must be submitted within one year of the date of donation.
- It is the responsibility of the member to keep track of their total cumulative donations.

Contributions Not Matched

- Alumni or class dues or dues for similar groups
- Bequests; life income trust arrangements; any gift that restricts the immediate use of funds by the school
- Contributions that result in a direct benefit or privilege to the donor, the donor's family or anyone designated by the donor
- Donations to athletic funds, athletic foundations, athletic facilities, athletic scholarships or athletic events
- Contributions which directly or indirectly results in a preference or eligibility for seats at any athletic event
- Gifts for building construction or maintenance
- Gifts of real estate or personal property
- Gifts or payments for primarily political or religious purposes
- Gifts to religious organizations (including outreach and secular programs)
- Membership dues for which benefits are received
- Publication subscription charges
- Repayment of loans
- Tuition payments, contributions made in lieu of tuition or fees, tickets, dues, meals, parking or other benefit
- Contributions made from money given to the donor by a third party with the understanding that the donor would contribute to a specific institution or cumulative gifts from several individuals reported as one contribution
- Gifts in which the recipient organization does not have immediate use of those funds from the donor

Administrative Conditions

- The OGE Energy Corp. Foundation reserves the right to restrict the total of gifts matched in any one year to the sum authorized by the Foundation, and suspend, change, revoke or terminate the program at any time without prior notice to any person, donor or school.
- No obligation to any recipient organization is imposed upon or accepted by the Foundation by reason of the College Matching Gifts program.

For more information, contact foundation@oge.com or Lindsay Laird at (405) 553-3257.