



*Philanthropic Counsel... Making a Lasting Difference for Good*

## **Demont Associates 2019 Matching Gift Guidelines & Information**

Company Name: Demont & Associates, Inc.

Address:

2 Monument Square, Sixth Floor  
PO Box 15057  
Portland, ME 04101

Program Name: Demont Matching Gifts Program

Administrator Contact Info:

Full Name: Joseph Cannon  
Title: Operations Manager  
Email: [jcannon@demontassociates.com](mailto:jcannon@demontassociates.com)  
Phone: 207-773-3030 x1

Website: [www.demontassociates.com](http://www.demontassociates.com)

What types of Employees Can Participate? FT? PT? Retirees? BOD?  
Active full-time employees

Minimum Gift: \$1

Maximum Gift: Demont will match a maximum of \$500

Gift Ratio: 1:1? Yes

What types of Nonprofits do you match to?  
or if easier – what are your restrictions?

### *Qualifying Institutions*

- *Cultural, civic, religious, youth, health, social service organizations and educational institutions (private or tax-supported colleges, universities, graduated or professional schools listed in the Higher Education Directory, as well as secondary schools accredited by the appropriate regional or professional accrediting association).*
- *The institution/organization must be located within the United States.*
- *The institution/organization must have a 501-(c) (3) IRS tax-exempt status.*



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*Demont will not match:*

- *Bequests*
- *Payments for tuition or other student expenses*
- *Alumni dues payments or class dues*
- *Payments for subscription fees for publication*
- *Insurance premium payments*
- *Gifts to independent scholarship funds*
- *Contributions to nursery schools or kindergartens*
- *Contributions to political parties or organizations*
- *Payments which are not in the form of direct gifts to an eligible institution*
- *Gifts to fraternities, sororities, and other social organizations*
- *Gifts made to donor-advised funds*
- *Gifts made for services or tickets*
- *Contributions to funds designated to benefit an individual*

What is your procedure(s) to apply for the match? (Form, log-in; intranet, submit receipt to administrator)

Submit receipt to Operations Manager

Can you provide the form or login? None (see above)

Can you provide the guidelines in a Word Doc or pdf? PDF attached

How often do you distribute matching funds? (monthly, quarterly?)

Yearly in Q1 of new calendar year

Do you have a Dollars for Doers? If so what are the minimum hours, hourly rate, minimum and maximum grant?

Volunteer time can be considered a donation for matching purposes at the president/program administrator's discretion