## GEICO ASSOCIATE CHARITABLE GIFT MATCH REQUEST

## (Do Not Use this form for match request to college/university. Please use form D-70)

## **Associate Instructions:**

- Complete the entire top portion of this form.
- Submit the completed form one of the following ways:
  - Make a copy for your records, enclose this form with your donation check, & mail to the charity. The charity will verify receipt of your donation at the bottom of this form & email or postal mail it back to the GEICO Philanthropic Foundation (GPF) Administrator.
  - 2. Associate can email the completed form to the GPF Administrator with attached donation receipt.
  - 3. Associate can inner-office mail the form & donation receipt to the GPF Administrator.
- Contact the charity to confirm receipt of the match at least 45 days after form has been submitted.

## **Qualifying Criteria:**

- 1. The Charity must:
  - a. be an IRS 501c3 designated charity.
  - b. not be political or religious in purpose.
  - c. not provide goods or service in return for this donation.
- 2. Matching gift requests for walks, runs, fundraisers, etc. that require an enrollment/participant fee will be matched after proof of fees are paid.
- 3. GEICO associate signature & associate number is required on the form.
- 4. The maximum matching amount for donations made in a calendar year, per associate, is \$1,000.00.
- 5. Minimum contribution to match is \$15.00.

| GEICO ASSOCIATE Donor – I request that the GEICO Philanthropic Foundation match my personal donation to the following charitable charity as defined above:   |   |             |                  |  |
|--|---|-------------|------------------|--|
| Charity Name:  |   | Direct f    | Direct funds to: |  |
| Charity Address:   |   |             |                  |  |
| Donation Date://   | Amount \$   | Associate # | Office Location  |  |
| Associate Name:  |   | Signature:  |                  |  |
| Associate Street Address:  | Work Phone:   |             |                  |  |
| RECEIVING Charity - Please certify donation receipt below from the above GEICO associate donor.   A gift in the amount of \$was received on//from GEICO associate name   By (Charity Name)   IRS EIN#   Street Address |   |             |                  |  |
|  |   |             | Phone            |  |
| Email  | <b>Donor received no goods or services in return for this donation.</b> |             |                  |  |
| Return this completed form to: Cheryl P. Ibanez, GPF Administrator<br>5260 Western Ave., Chevy Chase, MD 20815<br><u>cibanez@geico.com</u>   |   |             |                  |  |
| Deadline: March 31 <sup>st</sup> of the following year the donation was made in.   |   |             |                  |  |
| GPF APPROVAL:  |   | AN          | 10UNT: \$        |  |

**GPF APPROVAL:** D-328 NS (1/28/2020)