

Loews Foundation Matching Grants Program

Complete parts I, II and III and send the entire form to the institution or organization for them to complete part IV.

Employee Information

NAME OF EMPLOYEE

Employee Contribution

\$
CONTRIBUTION AMOUNT (\$25 MINIMUM)

\$
VALUE OF SECURITIES (\$50 MINIMUM) # OF SHARES

NAME OF INSTITUTION

ADDRESS

CITY STATE ZIP

TELEPHONE

TYPE OF INSTITUTION (SEE PAGE 2)

- ☐ Educational Institution
 ☐ Community Organization
☐ Cultural Institution
 ☐ Scientific Organization

Loews Foundation will, in its sole discretion, match cash and cash equivalent gifts made by regular full-time employees in amounts of at least \$25 (\$50 if in the form of securities), up to a maximum of \$5,000 per person, per calendar year, for all combined philanthropic donations to qualified institutions or organizations. Matching grants are limited to \$2,500 per year, per organization.

Employee Certification

In making this request for funding from Loews Foundation under the matching grants program, I hereby certify that the institution to which I contributed cash or securities is tax-exempt under Section 501(c)(3) of the Internal Revenue Code. I further certify that I qualify as an eligible donor, that the institution meets the eligibility conditions detailed on page 2, and that the gift in no way directly benefits me, members of my family, or any other individual(s) designated by me.

By my signature, I acknowledge that I have reviewed the eligibility criteria and certify that my gift satisfies the conditions for match by Loews Foundation.

EMPLOYEE SIGNATURE

To be completed by the Receiving Organization or Institution

As an authorized officer of this institution joining in this request for funding from Loews Foundation under the matching grants program, I certify that this institution received the gift described from the individual named. I also certify that the receiving organization is a public school or is tax-exempt under Section 501(c)(3) of the Internal Revenue Code. I further certify that the institution qualifies as a (check box) as defined on page 2 of this form.

- ☐ Educational Institution
 ☐ Community Organization
☐ Cultural Institution
 ☐ Scientific Organization

I have attached a copy of this institution's IRS determination letter and further certify that it remains in full force and effect.

CONTRIBUTION AMOUNT

DATE RECEIVED (MONTH / DAY / YEAR)

NAME OF INSTITUTION

ADDRESS

CITY STATE ZIP

TELEPHONE

SIGNATURE OF CERTIFYING OFFICER

NAME OF CERTIFYING OFFICER (PRINT)

TITLE OF CERTIFYING OFFICER

EMPLOYER IDENTIFICATION NUMBER (TAX ID)

Matching grant forms and donations must be received by the organization no later than December 31 to be included in the current calendar year. Donations and forms received after December 31 by the institution or organization will be designated by Loews Foundation as a donation in the year received by the organization or institution and will be matched as such under the terms of the matching grants program.

Send Matching Grants forms to:
 Loews Corporation
 Human Resources / Matching Grants
 667 Madison Avenue
 New York, NY 10065

Authorized Reference Only

\$
FOUNDATION APPROVAL AMOUNT MATCHED

\$
YTD TOTAL MATCH (INCLUDING THE AMOUNT MATCHED ON THIS FORM)

Loews Foundation Matching Grants Program

SUMMARY

The Matching Grants Program is a means by which Loews Foundation, in its sole discretion, may choose to match gifts of cash and marketable securities made by regular, full-time employees in amounts of at least \$25 (\$50 if in the form of securities) up to a maximum of \$5,000 per person, per calendar year, for all combined eligible philanthropic donations to qualified institutions or organizations. Matching grants are limited to \$2,500 per year, per organization. Institutions eligible for funding from Loews Foundation under the matching grants program are not-for-profit educational, cultural, scientific and community organizations as defined below that have their own 501(c)(3) exemption, except for chapters or other local offices of national or international charitable organizations that incorporate in their name the name of their parent. No gift may be matched where there is an expectation of a direct benefit to the employee, members of the employee's family, or to any other individual(s) designated by the employee.

Loews Foundation reserves the right, in its sole discretion, to refuse to match gifts to organizations whose written policies discriminate on the basis of race, color, religion, gender, gender identity, sexual orientation, national origin, disability, veteran status or any other characteristic protected by law; the foundation's decisions in this regard will be guided by whether the organization's policies are merely invidious in nature, or whether the policies are a bona fide approach to fulfilling a valid charitable purpose.

Loews Foundation will not match gifts to organizations whose activities are deemed predominantly advocacy or political in nature.

Loews Foundation will not match contributions to donor-advised funds, but will match contributions made by an employee's donor-advised fund to an eligible recipient in one of the four categories defined below.

Loews Foundation will consider the possibility of matching contributions to religious or faith-based organizations under one of the following categories if their programs:

- are open to all individuals in the community regardless of religious belief
- serve a secular purpose (such as a food pantry, soup kitchen, homeless shelter, or a full-time day school or college)
- do not require participation in prayer, worship or other religious activities as a condition of receiving service(s) offered
- have a 501(c)(3) tax exemption and corporate existence separate from that of a house of worship or larger religious denomination
- do not use the individual donation or resulting match for religious purposes

COMMUNITY ORGANIZATIONS

- Organizations whose predominant purpose is either: direct provision of human or social services to the homeless, youth, elderly, ill or indigent; or direct provision of environmental service

CULTURAL INSTITUTIONS

- Open to the general public and function primarily as libraries, museums, performing or visual arts organizations, botanical gardens, zoological, literary or historical societies, architectural preservation organizations or non-religious public broadcasting corporations

EDUCATIONAL INSTITUTIONS

- Degree-granting two-year and four-year colleges, universities, graduate and professional schools that are fully accredited by a regional or professional accrediting agency recognized by the Council for Higher Education Accreditation
- Public and private elementary and secondary schools (nursery through 12th grade) that are located in the United States and are properly accredited and approved by the IRS as tax-exempt institutions to which contributions are deductible for federal income tax purposes. Private schools must provide proof of accreditation by a recognized agency such as the Middle States Association or AdvancED
- Alumni funds, foundations or associations that are an integral part of an eligible institution as described above or certified as one which will transmit all contributions received by it directly to an eligible institution
- Umbrella organizations, such as the United Negro College Fund, that distribute contributions to accredited institutions of higher education as described above

Loews Foundation will not match subscription fees for publications, insurance premiums, contributions to athletic funds, dues to national or local alumni groups (unless they qualify as provided above), or such other payments that are not made directly to an eligible institution.

SCIENTIFIC ORGANIZATIONS

- Organizations whose predominant purpose is to fund or conduct research into disease (including epidemiology) or basic science